Independent Auditor's Review Report on Standalone unaudited quarterly and half yearly financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

TO THE BOARD OF DIRECTORS OF
SEAMEC LIMITED

1. We have reviewed the accompanying statement of standalone unaudited financial results of **Seamec Limited** ("the Company") for the quarter and half year ended 30th September 2026 (hereinafter referred to as "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("Ind AS") and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For T R Chadha & Co LLP
Chartered Accountants
Firm Registration No. 006711N/N500028

T R Chadha & Co. LLP MUMBAI CHARTERED ACCOUNTANTS

Amit Agarwal
Partner
Membership No. 141031
UDIN: 26141031RWBSHK7587

Date: 03rd November, 2026
Place: Mumbai

SEAMEC LIMITED
Registered office: A-901-905,9th Floor,215 Atrium
Andheri-Kurla Road, Andheri (East), Mumbai 400093, India
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Website : www.seamec.in
CIN : L63032MH1986PLC154910

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULT FOR QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(₹ in lakhs except as stated)

	Particulars	STANDALONE					
		Quarter ended			Half Year ended		Year Ended
		September 30, 2026 (Unaudited)	June 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	March 31, 2026 (Audited)
1	**Income**						
	(a) Revenue from operations	18,362	28,335	8,241	46,697	28,385	90,194
	(b) Other income	2,110	1,909	903	4,020	3,049	4,558
2	**Total income (a)+(b)**	**20,472**	**30,244**	**9,144**	**50,717**	**31,434**	**94,752**
3	**Expenses**						
	(a) Operating expenses	10,489	10,849	4,514	21,338	11,024	33,330
	(b) Employee benefit expenses	3,888	3,911	2,916	7,799	5,735	12,702
	(c) Finance costs	300	375	400	674	684	1,748
	(d) Depreciation and amortisation expenses	4,703	4,289	2,995	8,991	5,990	13,087
	(e) Other expenses	870	1,892	797	2,762	2,193	8,031
4	**Total expenses (a to e)**	**20,250**	**21,316**	**11,622**	**41,564**	**25,626**	**68,898**
5	**Profit / (loss) before exceptional items and tax (2-4)**	**222**	**8,928**	**(2,478)**	**9,153**	**5,808**	**25,854**
6	**Exceptional Items gain / (loss)**	-	-	-	-	-	-
7	**Profit / (loss) before tax**	**222**	**8,928**	**(2,478)**	**9,153**	**5,808**	**25,854**
	Tax expense						
	(a) Current tax	(110)	851	170	740	522	1,780
	(b) Deferred tax	(84)	(40)	(64)	(124)	(91)	(161)
8	**Total tax expense (a+b)**	**(194)**	**811**	**106**	**616**	**431**	**1,619**
9	**Profit / (loss) after tax (7-8)**	**416**	**8,117**	**(2,584)**	**8,537**	**5,377**	**24,235**
10	**Other comprehensive income**						
	Item that will be reclassified to statement of profit and loss	-	-	-	-	-	
	Item that will not be reclassified to statement of profit and loss (net of tax)	11	11	2	23	4	46
11	**Total comprehensive income (9+10)**	**427**	**8,128**	**(2,582)**	**8,560**	**5,381**	**24,281**
12	Paid up equity share capital (face value : ₹ 10/- each)	2,543	2,543	2,543	2,543	2,543	2,543
13	Other equity						1,20,396
14	**Earnings/(Loss) per share (of ₹ 10/- each) (Not annualised)**						
	- Basic & diluted (₹)	**1.64**	**31.92**	**(10.16)**	**33.57**	**21.15**	**95.30**

T.R.Chadha & Co. LLP MUMBAI CHARTERED ACCOUNTANTS

SEAMEC LIMITED MUMBAI

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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULT FOR QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

1 Segment Reporting **(₹ in lakhs except as stated)**

	Particular	STANDALONE					
		Quarter ended			Half Year ended		Year Ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A	**Segment revenue**						
	(a) Domestic	13,796	22,704	6,808	36,500	25,918	74,543
	(b) Overseas	4,566	5,631	1,433	10,197	2,467	15,651
	Revenue from operations	**18,362**	**28,335**	**8,241**	**46,697**	**28,385**	**90,194**
B	**Segment results**						
	(a) Domestic	(1,298)	4,302	(1,686)	3,005	6,994	22,603
	(b) Overseas	695	2,667	(1,159)	3,363	(3,221)	798
	Total segment results before exceptional items	**(603)**	**6,969**	**(2,845)**	**6,368**	**3,773**	**23,401**
C	**Exceptional Items gain / (loss)**	-	-	-	-	-	-
	Less: (i) Finance Cost	300	375	401	674	685	1,748
	Add : (ii) Other un-allocable income	1,125	2,334	768	3,459	2,720	4,201
	Profit / (loss) before tax	**222**	**8,928**	**(2,478)**	**9,153**	**5,808**	**25,854**

* Segment assets & segment liabilities have not been identified with any of the reportable segments, as the assets used in the Company's business and the liabilities contracted are used interchangeably between segments.

1 The Financial Result of the company for the quarter and half year ended have been reviewed by Audit Committee and approved by Board of Directors at their respective meetings held on 3rd of November, 2026 and have been reviwed by Statutory Auditor.

2 The above Statement of unaudited Standalone Financial Results and the notes of the Company has been drawn up in accordance with Indian Accounting Standards (IND AS) notified under the Companies (Indian Accounting Standards) rules, 2015 as amended from time to time and other accounting principles generally accepted in India. The financial results have been prepared in accordance with the recognition and measurement principles prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices generally accepted in India.

3 The figures for the quarters ended September 30, 2026, and September 30, 2025, represent the balancing figures between the published figures for the previous quarter and the reviewed figures up to the half-year of the respective financial years.

4 The reviwed financial result of the company for quarter and half year ended 30th September are available on the Company's website (www.seamec.in) and on the websites of BSE (www.bseindia.com) and NSE (www.nseindia.com).

5 The figures for the previous periods have been regrouped/rearranged wherever considered necessary to conform to current period's classification.

T R Chadha & Co. LLP * MUMBAI * CHARTERED ACCOUNTANTS

For and on behalf of the Board of Directors of
SEAMEC Limited

Naveen Mohta
Whole Time Director
(DIN 07027180)

SEAMEC LIMITED MUMBAI

Place : Mumbai
Date: November 3, 2026

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MM AGRAWAL GROUP

STATEMENT OF UNAUDITED STANDALONE ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2026

(Rs. in lakhs except as stated)

Particulars	STANDALONE	
	As at 30-09-2026 (Unaudited)	As at 31-03-2026 (Audited)
(A) Assets		
1) Non-current assets		
(a) Property, plant and equipment	46,970	51,994
(b) Capital work-in-progress	1,054	-
(b) Intangible assets	15	20
(c) Intangible assets under development	-	0
(d) Financial assets		
(i) Investments	68,916	69,719
(ii) Trade receivables	-	-
(iii) Loans	-	0
(iv) Other financial assets	448	235
(e) Non-current tax assets (net)	1,220	266
(f) Deferred tax assets (net)	486	362
(g) Other non-current assets	8,800	424
	1,27,909	**1,23,020**
2) Current assets		
(a) Inventories	4,579	5,208
(b) Financial assets		
(i) Investments	8,292	-
(ii) Trade receivables	17,167	30,853
(iii) Cash and cash equivalents	2,312	7,035
(iv) Bank balances other than (ii) above	1,465	1,449
(v) Other financial assets	1,663	933
(c) Other current assets	2,037	822
	37,515	**46,300**
Total-Assets	**1,65,424**	**1,69,320**
(B) Equity and Liabilities		
1) Equity		
(a) Equity share capital	2,543	2,543
(b) Other equity	1,28,447	1,20,396
	1,30,990	**1,22,939**
2) Liabilities		
Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	7,877	19,411
(ii) Lease liabilities	2,093	2,223
(b) Provisions	373	359
	10,343	**21,993**
Current liabilities		
(a) Financial liabilities		
(i) Borrowings	7,340	7,891
(ii) Lease liabilities	250	220
(iii) Trade payables		
Total Outstanding dues to micro enterprises and small enterprises	456	452
Total Outstanding dues of creditors other than micro enterprises and small enterprises	5,875	4,766
(iv) Other Financial liabilities	9,126	8,668
(b) Other current liabilities	871	2,235
(c) Provisions	173	156
	24,091	**24,388**
Total-Equity & Liabilities	**1,65,424**	**1,69,320**

T R Chadha & Co. LLP MUMBAI CHARTERED ACCOUNTANTS

Place: Mumbai
Date: November 3, 2026

For and on behalf of the Board of Directors of
SEAMEC Limited

Naveen Mohta
Whole Time Director
(DIN 07027180)

SEAMEC LIMITED MUMBAI

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MM AGRAWAL GROUP

STATEMENT OF UNAUDITED STANDALONE CASH FLOW FOR THE PERIOD ENDED SEPTEMBER 30, 2026

(Rs. in lakhs except as stated)

	September 30, 2026 (Unaudited)	March 31, 2026 (Audited)
(A) Cash flows from Operating Activities		
Profit before tax	**9,153**	**25,854**
Adjustments to reconcile profit before tax to net cash flows		
Depreciation of property, plant and equipment	8,986	13,077
Amortisation of Intangible assets	5	11
Fair value gain / (loss) on financial instrument at FVTPL	(704)	(77)
Provision for doubtful debts (net)	(719)	960
Other comprehensive income	23	46
Liability no longer required written back	(145)	-
Interest income	(1,440)	(2,506)
Dividend on mutual funds	(112)	(39)
Realised gain on Investment	(585)	(566)
Interest paid	674	1,748
Unrealised exchange (gain) / losses	(314)	(194)
Working capital: adjustments		
Decrease / (Increase) in inventories	629	(1,225)
Decrease / (Increase) in trade and other receivables and prepayments	10,622	(15,594)
Increase / (Decrease) in trade and other payable	377	3,752
Increase / (Decrease) in provision	30	229
Cash generated from operations	**26,480**	**25,476**
Direct taxes paid, net of refunds	1,695	(1,308)
Net cash flow from / (Used in) Operating Activities (A)	**28,175**	**24,168**
(B) Cash flows from investing activities		
Purchase of Property, plant and equipment including CWIP (net of capital creditors)	(13,394)	(27,309)
Purchase of investment	(18,071)	(12,895)
Redemption of investment	11,175	10,086
Dividend on mutual fund	112	39
Loan given to subsidiary company	-	(715)
Redemption of bank deposits (having original maturity more than 3 months)	500	532
Interest received	147	2,521
Net cash from / (used in) investing activities (B)	**(19,531)**	**(27,741)**
(C) Cash flows from financing activities		
Dividend paid to shareholders	(509)	-
Interest paid	(674)	(1,569)
Lease rental payment	(99)	(368)
Loan repayment	(12,085)	(5,416)
Loan taken	-	15,000
Net cash from/(used in) financing activities (C)	**(13,367)**	**7,647**
Net increase / (decrease) in cash and cash equivalents (A+B+C)	**(4,723)**	**4,074**
Cash and cash equivalents at the beginning of year	7,035	2,961
Cash and cash equivalents at the end of the year	**2,312**	**7,035**
Components of Cash and Cash equivalents		
Cash on hand	0	1
Balances with scheduled banks		
- current accounts	590	1,237
- Bank overdraft (repayable on demand)		-
- foreign currency accounts	222	3,797
- Fixed Deposit with original maturity 3 months or less	1,500	2,000
Total	**2,312**	**7,035**

T R Chadha & Co. LLP MUMBAI CHARTERED ACCOUNTANTS

Place: Mumbai
Date: November 3, 2026

For and on behalf of the Board of Directors
SEAMEC Limited

SEAMEC LIMITED MUMBAI

Naveen Mohta
Whole Time Director
(DIN 07027180)

Independent Auditor's Review Report on consolidated unaudited quarterly and half yearly financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

TO THE BOARD OF DIRECTORS OF
SEAMEC LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **Seamec Limited** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), for the quarter and half year ended 30th September 2026 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following subsidiaries:
   a. Seamec International FZE
   b. Seamate Shipping FZC
   c. Seamec Nirman Infra Limited
   d. SEAMEC UK Investments Limited
   e. Fountain House 74 Limited
   f. Fountain House 84 Limited
   g. Fountain House Combined Limited
   h. Aarey Organic Industries Private Limited
   i. Searete India IFSC Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting

principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results and other financial information of the nine subsidiaries (including seven foreign subsidiaries (one IFSC)). The five subsidiaries interim financial statements and other financial information have been reviewed by the other auditors whose review report has been furnished to us by the management whose unaudited interim financial results and other financial information reflect total assets of Rs. 20,932 Lakhs as on 30th September 2026, total revenues of Rs. 1,451 Lakhs and Rs. 2,808 Lakhs, total net profit after tax of Rs. 3,162 Lakhs and Rs. 3,250 Lakhs, total comprehensive profit of Rs. 3,383 Lakhs and Rs. 3,454 Lakhs for the quarter and half year ended 30th September 2026 respectively, and net cashflow of Rs. 5,036 Lakhs for half year ended 30th September 2026as considered in the consolidated unaudited financial results. Further, four foreign subsidiaries have been certified and furnished to us by the management whose unaudited interim financial results and other financial information reflect total assets of Rs. 26,038 Lakhs as on 30th September 2026, total revenues of Rs. Nil and Rs. Nil, total net profit/(loss) after tax of Rs. (43) Lakhs and Rs. (157) Lakhs, total comprehensive profit/(loss) of Rs. 484 Lakhs and Rs. 268 Lakhs for the quarter and half year ended 30th September 2026 respectively, and net cash outflow of Rs. 277 Lakhs for half year ended 30th September 2026 as considered in the consolidated unaudited financial results. Further, in case of seven subsidiaries whose interim financial statements and other financial information have been prepared in accordance with accounting principles generally accepted in their country of incorporation and have been reviewed by other auditors and certified by the management under generally accepted auditing standards applicable in that respective country. The Company's management has converted the interim financial statements of such subsidiaries located outside India from accounting principles generally accepted in the country on incorporation of the subsidiaries, to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Company's management. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the subsidiaries, is based solely on the reports of the other auditors, management certified financial results, conversion adjustments prepared by the Company's management and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect to this matter.

For T R Chadha & Co LLP
Chartered Accountants
Firm Registration No. 006711N/N500028

T R Chadha & Co LLP * MUMBAI * CHARTERED ACCOUNTANTS

Amit Agarwal
Partner
Membership No. 141031
UDIN: 26141031YRMCAP7564

Date: 03th November, 2026
Place: Mumbai

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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULT FOR THE QUARTER & HALF YEAR ENDED 30th SEPTEMBER, 2026

(₹ in lakhs except as stated)

	Particulars	CONSOLIDATED					
		Quarter ended			Half Year ended		Year ended
		September 30, 2026 (Unaudited)	June 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	March 31, 2026 (Audited)
1	**INCOMES**						
	(a) Revenue from operations	19,813	29,692	9,742	49,505	30,834	95,246
	(b) Other income	2,372	1,997	1,006	4,368	2,988	4,755
2	**TOTAL INCOMES (a)+(b)**	**22,185**	**31,689**	**10,748**	**53,873**	**33,822**	**1,00,001**
3	**EXPENSES**						
	(a) Operating expenses	10,569	11,337	5,048	21,907	11,986	35,346
	(b) Employee benefit expenses	4,363	3,914	2,932	8,277	5,768	12,783
	(c) Finance costs	362	452	496	814	848	2,079
	(d) Depreciation and amortisation expenses	5,220	4,989	3,806	10,209	7,219	15,717
	(e) Other expenses	1,056	2,048	978	3,103	2,608	7,150
4	**TOTAL EXPENSES (a to e)**	**21,570**	**22,740**	**13,260**	**44,310**	**28,429**	**73,075**
5	**PROFIT/(LOSS) BEFORE BEFORE EXCEPTIONAL ITEMS AND TAX (2-4)**	**615**	**8,949**	**(2,512)**	**9,563**	**5,393**	**26,926**
6	**EXCEPTIONAL ITEMS GAIN / (LOSS)**	4,243	-	-	4,243	-	-
7	**PROFIT BEFORE TAX (5-6)**	**4,858**	**8,949**	**(2,512)**	**13,806**	**5,393**	**26,926**
8	**TAX EXPENSE**						
	(a) Current tax	(106)	855	125	749	478	1,735
	(b) Deferred tax	(84)	(40)	(64)	(124)	(91)	(161)
	TOTAL TAX EXPENSE (A+B+C)	**(190)**	**815**	**61**	**625**	**387**	**1,574**
9	**PROFIT / (LOSS) FOR THE PERIOD (7-8)**	**5,048**	**8,134**	**(2,573)**	**13,181**	**5,006**	**25,352**
10	**OTHER COMPREHENSIVE INCOME**						
	Item that will be reclassified to statement of profit and loss	749	(120)	594	629	1,840	4,179
	Item that will not be reclassified to statement of profit and loss (net of tax)	11	11	2	23	4	46
11	**TOTAL COMPREHENSIVE INCOME FOR THE PERIOD (9+10)**	**5,808**	**8,025**	**(1,977)**	**13,833**	**6,850**	**29,577**
	NET PROFIT ATTRIBUTABLE TO:						
	Owners of the company	5,032	8,122	(2,749)	13,154	4,829	25,139
	Non-controlling interest	16	12	175	27	177	213
	OTHER COMPREHENSIVE INCOME ATTRIBUTABLE TO:						
	Owners of the company	760	(109)	596	652	1,844	4,225
	Non-controlling interest	-	-	-	-	-	-
	TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:						
	Owners of the company	5,792	8,013	(2,153)	13,806	6,672	29,364
	Non-controlling interest	16	12	175	27	177	213
		5,808	**8,025**	**(1,978)**	**13,833**	**6,849**	**29,577**
12	Paid up equity share capital (face value : ₹ 10/- each)	2,543	2,543	2,543	2,543	2,543	2,543
13	Other equity						1,27,609
14	**Earnings/(Loss) per share (of ₹ 10/- each) (Not annualised)**						
	- Basic & diluted (₹.)	19.79	31.95	(10.81)	51.74	18.99	98.87

T R Chadha & Co. LLP MUMBAI CHARTERED ACCOUNTANTS

SEAMEC LIMITED MUMBAI

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CIN : L63032MH1986PLC154910

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULT FOR THE QUARTER & HALF YEAR ENDED 30th SEPTEMBER, 2026

NOTES

1 Segment reporting

(₹ in lakhs except as stated)

	Particular	CONSOLIDATED					
		Quarter ended			Half Year ended		Year Ended
		September 30, 2026 (Unaudited)	June 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	March 31, 2026 (Audited)
A	**Segment revenue**						
	(a) Domestic	13,819	22,726	6,819	36,545	25,938	74,607
	(b) Overseas	5,994	6,966	2,923	12,960	4,896	20,639
	Revenue from operations	**19,813**	**29,692**	**9,742**	**49,505**	**30,834**	**95,246**
B	**Segment results**						
	(a) Domestic	(1,284)	4,316	(1,704)	3,031	6,977	22,606
	(b) Overseas	5,117	2,664	(1,183)	7,781	(3,394)	2,001
	Total segment results before exceptional items	**3,833**	**6,980**	**(2,887)**	**10,812**	**3,583**	**24,607**
C	**EXCEPTIONAL ITEMS GAIN / (LOSS)**						
	Less: (i) Finance cost	362	452	496	814	848	2,079
	Add : (ii) Other un-allocable income	1,387	2,421	871	3,808	2,658	4,398
	Profit / (loss) before tax	**4,858**	**8,949**	**(2,512)**	**13,806**	**5,393**	**26,926**

* Segment assets & segment liabilities have not been identified with any of the reportable segments, as the assets used in the Company's business and the liabilities contracted are used interchangeably between segments.

1 The Financial Result of the Group for the quarter and half year ended have been reviewed by Audit Committee and approved by Board of Directors at their respective meetings held on 3rd of November, 2026 and have been reviwed by Statutory Auditor.

2 During the quarter, Group has sold a bulk carrier vessel Seamec Gallant for a total consideration of Rs. 88.31 crores (net of sales commission) and recognised profit of Rs. 42.43 crores, as an exceptional item.

3 The above Statement of Unaudited Consolidated Financial Results and the notes of the Group has been drawn up in accordance with Indian Accounting Standards (IND AS) notified under the Companies (Indian Accounting Standards) rules, 2015 as amended from time to time and other accounting principles generally accepted in India. The financial results of the Group have been prepared in accordance with the recognition and measurement principles prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices generally accepted in India.

4 The figures for the quarters ended September 30, 2026, and September 30, 2025, represent the balancing figures between the published figures for the previous quarter and the reviewed figures up to the half-year of the respective financial years.

5 The reviwed financial result of the company for quarter and half year ended 30th September are available on the Company's website (www.seamec.in) and on the websites of BSE (www.bseindia.com) and NSE (www.nseindia.com).

6 The figures for the previous periods have been regrouped/rearranged wherever considered necessary to conform to current period's classification.

TR Chadha & Co. LLP MUMBAI CHARTERED ACCOUNTANTS

For and on behalf of the Board of Directors

Naveen Mohta
Whole Time Director
(DIN 07027180)

SEAMEC LIMITED MUMBAI

Place: Mumbai
Date: November 3, 2026

SEAMEC LIMITED
Registered office: A-901-905,9th Floor,215 Atrium
Andheri-Kurla Road, Andheri (East), Mumbai 400093, India
Tel : (022) 66941800 Fax : (022) 66941818
Website : www.seamec.in
CIN : L63032MH1986PLC154910

MMG MM AGRAWAL GROUP

STATEMENT OF UNAUDITED CONSOLIDATED ASSETS AND LIABILITIES AS AT 30th SEPTEMBER ,2026

(Rs. in lakhs except as stated)

Particulars	Consolidated	
	As at 30th SEPTEMBER, 2026 (Unaudited)	As at 31st March, 2026 (Audited)
A) Assets		
1) Non-current assets		
(a) Property, plant and equipment	77,645	88,084
(b) Capital work-in-progress	1,447	-
(c) Goodwill	1,561	1,561
(d) Intangible assets	15	20
(e) Financial assets		
(i) Investments	35,897	36,700
(ii) Other financial assets	448	235
(f) Non-current tax assets (net)	1,220	266
(g) Deferred tax assets (net)	486	362
(h) Other non-current assets	8,800	423
	1,27,519	**1,27,651**
2) Current Assets		
(a) Inventories	4,579	5,582
(b) Financial assets		
(i) Investments	8,292	-
(ii) Trade receivables	17,201	31,221
(iii) Cash and cash equivalents	7,230	7,716
(iv) Bank balances other than (ii) above	11,653	11,114
(v) Other financial assets	2,349	1,692
(c) Other current assets	2,113	1,100
	53,417	**58,425**
Total Assets	**1,80,936**	**1,86,076**
B) Equity and Liabilities		
1) Equity		
(a) Equity share capital	2,543	2,543
(b) Other equity	1,40,693	1,27,609
Equity attributable to owners of the Holding company	**1,43,236**	1,30,152
Non controlling interest	253	225
	1,43,489	**1,30,377**
2) Liabilities		
Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	7,877	19,766
(ii) Lease liabilities	2,093	2,223
(iii) Other financial liabilities	2,670	2,439
(b) Provisions	415	399
	13,055	**24,827**
Current liabilities		
(a) Financial liabilities		
(i) Borrowings	7,381	13,083
(ii) Lease liabilities	250	220
(iii) Trade payables		
-Total outstanding dues to micro enterprises and small enterprises	456	452
-Total outstanding dues of creditors other than micro enterprises and small enterprises	6,118	5,365
(iv) Other financial liabilities	9,138	8,859
(b) Other current liabilities	875	2,706
(c) Provisions	174	185
(d) Current tax liabilities (net)	-	2
	24,392	**30,872**
Total-equity & liabilities	**1,80,936**	**1,86,076**

Place: Mumbai
Date: November 3, 2026

T.R.Chadha & Co. LLP MUMBAI CHARTERED ACCOUNTANTS

For and on behalf of the Board of Directors

Naveen Mohta
Whole Time Director
(DIN 07027180)

SEAMEC LIMITED MUMBAI

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MMG
MM AGRAWAL GROUP

STATEMENT OF UNAUDITED CONSOLIDATED CASH FLOW STATEMENT FOR PERIOD ENDED 30th SEPTEMBER, 2026

(Rs. in lakhs except as stated)

Particulars	30th September, 2026 (Unaudited)	31st March, 2026 (Audited)
(A) Cash flows from operating activities		
Profit before tax	**13,806**	**26,926**
Adjustments to reconcile profit before tax to net cash flows:		
Depreciation of property, plant and equipment	10,204	15,707
Amortisation of Intangible assets	5	11
Fair value gain / (loss) on financial instrument at FVTPL	(704)	(77)
Provision for doubtful debts (net)	(719)	898
Gain on sale of fixed asset	(2,731)	(2)
Other comprehensive income	23	46
Liability no longer required written back	(145)	-
Interest income	(1,436)	(2,533)
Dividend on mutual funds	(112)	(39)
Realised gain on Investment	(585)	(566)
Interest paid	814	2,079
Unrealised exchange (gain) / losses	(314)	(194)
Working capital: adjustments:		
Decrease / (increase) in inventories	1,003	337
Decrease / (increase) in trade and other receivables and prepayments	11,764	(17,570)
Increase in trade and other payable	1,196	8,109
Increase in provision	5	256
Cash generated from operations	**32,074**	**33,387**
Direct taxes paid, net of refunds	(1,704)	(1,258)
Net cash flow from operating activities (A)	**30,370**	**32,129**
(B) Cash flows from investing activities		
Purchase of property, plant and equipment including CWIP (net of capital creditors)	(15,427)	(37,938)
Proceeds from sale of property, plant and equipment	8,831	2
Purchase of investment	(17,960)	(12,835)
Redemption of investment	11,175	10,086
Dividend on mutual fund	112	39
Investment in bank deposits (having original maturity more than 3 months)	(556)	(13,520)
Redemption of bank deposits (having original maturity more than 3 months)	-	12,749
Interest received	1,774	2,178
Net cash from / (used in) investing activities (B)	**(12,051)**	**(39,239)**
(C) Cash flows from financing activities		
Interest paid	(814)	(1,936)
Dividend paid	(509)	-
Lease rental payment	(99)	(368)
Loan taken	-	15,000
Loan repayment	(12,621)	(3,326)
Net cash from/(used in) financing activities (C)	**(14,043)**	**9,370**
Net increase / (decrease) in cash and cash equivalents (A+B+C)	**4,276**	**2,261**
Cash and cash equivalents at the beginning of year	2,746	460
Effect of exchange rate differences on translation of foreign currency cash and cash equivalents	208	26
Cash and cash equivalents at the end of the year	**7,230**	**2,746**
Components of cash and cash equivalents		
Cash on hand	0	1
Balances with scheduled banks		
- current accounts	666	1,324
- foreign currency accounts	5,064	4,391
- Fixed deposit with original maturity 3 months or less	1,500	2,000
Cash and cash equivalents	**7,230**	**7,716**
- Bank overdraft (repayable on demand)	-	(4,970)
Total	**7,230**	**2,746**

T R Chadha & Co. LLP * MUMBAI * CHARTERED ACCOUNTANTS

SEAMEC LIMITED MUMBAI

For and on behalf of the Board of Directors

Naveen Mohta
Whole Time Director
(DIN 07027180)

Place: Mumbai
Date: November 3, 2026